



Letter of Intent for Planned Gift

I/we intend to leave a lasting impact on UW-Parkside and future students, through a planned gift to the UW-Parkside Foundation. This commitment may be modified at any time, and all information provided will be kept confidential.

Gift Type

Will/Trust

Life Insurance Policy

IRA or Other Retirement Plan

Other:

Estimated Gift (as a percentage or dollar amount) – optional:

Gift Designation

Unrestricted (to be used for the university's greatest needs)

Designated for:

For some designations, we may recommend a separate gift agreement to be kept on file at the UW-Parkside Foundation. We will contact you to discuss your gift designation if needed.

Wyllie Society for Planned Giving

UW-Parkside recognizes individuals who have made a planned gift in the Wyllie Society for Planned Giving.

You may list me/us as members of the Wyllie Society for Planned Giving.

Preferred naming for this recognition:

Do not identify me/us in the Wyllie Society for Planned Giving. This planned gift is anonymous.

Name:

Address:

Preferred Phone:

Preferred Email:

Signature:

Date: